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Workiva and Lionpoint Group Create Strategic Partnership to Automate Compliance and Financial Reporting for Global Investment Managers

LONDON – October 17, 2018 – [Workiva](#) (NYSE:WK), a leader in data collaboration, reporting and compliance solutions, and [Lionpoint Group](#), a global advisory firm specialising in alternative investments, jointly announce a strategic partnership to combine Lionpoint’s business strategy, technology and operational expertise with the Workiva [Wdesk platform](#) to help global investment managers automate financial reporting and regulatory compliance.

Lionpoint Group will offer solutions built on the Wdesk platform to give investment managers cloud-based capabilities for synchronised data, controlled collaboration and real-time data monitoring. Wdesk enables users to link narrative with numbers and work simultaneously in the same version, which saves time, reduces errors and gives them confidence in their data when reporting to boards, regulatory bodies and other stakeholders.

“Combining our Wdesk platform with Lionpoint Group’s experts creates a unified solution and team to help customers modernize complex compliance and reporting processes,” said Marty Vanderploeg, CEO of Workiva. “By working together, we will help global investment managers gain insights, make data-driven decisions and ultimately drive better business outcomes.”

Lionpoint Group’s global client base spans the alternative investment industry, including asset management, private equity, private debt, infrastructure and real estate investment management.

“We are excited to introduce Wdesk to our clients as a new platform solution for a wide range of financial, compliance, regulatory, tax and investor reporting requirements,” said Nick Moore, Executive Director at Lionpoint Group. “One of the strong features of the technology is that it can be applied to a range of business uses without the need for technical configuration or customisation. Wdesk enables legal, risk and compliance teams to quickly configure and collaborate in respect of their reporting needs.”

About Workiva

Workiva delivers Wdesk, a leading enterprise cloud platform for data collaboration, reporting and compliance that is used by thousands of organizations worldwide, including over 75 percent of the Fortune 500®. Companies of all sizes, state and local governments and educational institutions use Wdesk to help mitigate risk, improve productivity and gain confidence in their data-driven decisions. For more information about Workiva (NYSE:WK), visit workiva.com.

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About Lionpoint Group

Lionpoint Group is a global consulting firm focused on delivering operational transformation and enabling technology solutions to the alternative investment industry. We provide strategy and project-based services in process optimization, technology implementation, and end-to-end operational improvement across the front, middle and back office. For more information about Lionpoint Group please visit www.lionpointgroup.com

Contact:

Kevin McCarthy
Workiva Inc.
press@workiva.com

Nick Moore
Lionpoint Group
info@lionpointgroup.com